

Boy Scouts of America Foundation | [GIFT ANNUITY TRANSFER INSTRUCTIONS](#)

**CASH** – Make checks payable to **Boy Scouts of America Gift Annuity Fund**

Checks Mailed To: Ms. Patricia Bourque, Charitable Asset Mgmt.  
State Street Global Advisors  
One Iron Street, 6<sup>th</sup> Floor  
Boston, Massachusetts 02210

Cash Wired To: State Street Bank and Trust Company, Boston, MA  
ABA Routing # 011-000-028  
To A/C # 5673 – 032 -8 (recon. clearance)  
For A/C # 52-011265  
Account Name: *BSA Gift Annuity Fund*

**California Gift Annuities** should use the above information and the account name and number below:  
A/C # 52-011388 Account Name: *BSA California Gift Annuity Fund*

**STOCKS – WIRE TRANSFER (DTC ELIGIBLE)**

DTC Participant #987  
State Street Corporation  
Charitable Asset Management  
FFC: BJ50  
A/C # 52-011265  
Account Name: *BSA Gift Annuity Fund*

**California Gift Annuities** should use the above information and the account name and number below:  
For A/C # 52-011388 Account Name: *BSA California Gift Annuity Fund*

**For transfers of mutual funds, contact the BSA Foundation in advance.**

**STOCKS – PHYSICAL FORM SECURITIES (MAILING: USPS OR FED EX)**

Ms. Patricia Bourque, Charitable Asset Mgmt.  
State Street Global Advisors  
One Iron Street, 6<sup>th</sup> Floor  
Boston, Massachusetts 02210  
*Attention: BSA Gift Annuity Fund*

**Send unsigned certificates, and signed stock powers, in separate envelopes.**

**FEDERAL RESERVE SECURITIES – WIRE TRANSFER**

STATE ST BOS/SPEC/**BJ50**/acct. # 52-011265  
Account Name: *Boy Scouts of America Gift Annuity Fund*  
ABA Routing # 011000028 (Free Delivery)

For questions, please contact Colin V. French at the BSA Foundation  
([colin.french@scouting.org](mailto:colin.french@scouting.org)) or 972.580.2219.

